



## 1. OPERATIONS

**24% of denied claims are directly tied to eligibility mistakes<sup>1</sup>**

The insurance verification features in a patient intake management solution can prevent those mistakes. Automated batch and real-time E&B verification allow you to identify inactive insurance upfront, focus on edge cases and create instant audit logs for claims disputes.



## 2. CLINICAL

**Fewer than 1 in 4 Medicare patients receive critical preventive screenings<sup>2</sup>**

90% of the leading causes of death can be screened for, yet screening rates remain stubbornly low. Targeting patients during intake makes them 2x more likely to express interest in scheduling a screening.



## 3. STAFFING

**6 hours per day: Average time providers spend on outsourceable data entry<sup>3</sup>**

Shifting demographic and clinical data entry to the intake process allows providers to focus on patient care rather than maintaining the EMR, improving provider satisfaction and the patient experience.

# 5 WAYS

PATIENT INTAKE MANAGEMENT DRIVES SUCCESS ACROSS YOUR ORGANIZATION



### What is Patient Intake?

Patient intake includes all of the operational, financial and clinical tasks your staff performs to support patients through their journey.

### A comprehensive patient intake solution:

- Captures demographic data
- Verifies insurance eligibility
- Collects copays and balances
- Automates consents and policies
- Standardizes clinical interviews
- Promotes health and wellness
- Surveys patients on their experience
- Supports your Medicare strategy
- Delivers patient announcements



## 4. FINANCIAL

**Workers with high-deductible health plans have an average deductible of \$1,500<sup>4</sup>**

HDHPs contribute to high balances, yet 54% of patients say they would pay more if given improved transparency and better financing options. A patient intake platform provides flexible options such as payment plans and card on file, while also improving the patient financial experience.



## 5. PATIENT EXPERIENCE

**96% of patients' online complaints about their physician's practice relate to customer service issues like poor communication and long wait times<sup>5</sup>**

Streamlining patient intake allows you to address these service issues, while patient satisfaction surveys can alert you when new problems arise. Even a 1% growth in patient recommendations can translate to over \$1M in patient revenue.

1. [Change Healthcare Healthy Hospital Revenue Cycle Index 2017](#)  
 2. "Payment Rate Brief 2011" Patient-Centered Primary Care Collaborative.  
 3. "Tethered to the EHR: Primary Care Physician Workload Assessment Using EHR Event Log Data and Time-Motion Observations" Annals of Family Medicine, Sept./Oct. 2017  
 4. "Revisiting Healthcare Payments: An Industry Still in Need of Overhaul" McKinsey & Company, 2010.  
 5. "Hard Internet Truths: 34,748 Online Reviews Reveal What Patients Really Want From Doctors." Journal of Medical Practice Management, Mar/Apr 2016.